Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

Also licensed in Iowa

May 21, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Summerset
  $300,000 Clean Water Borrower Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
MAY 23 2013
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Summerset
$300,000 Borrower Bond
dated April 30, 2013

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Summerset

2. Designation of issue: Borrower Bond.

3. Date of issue: April 30, 2013

4. Purpose of issue: Sludge Treatment

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $300,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of April 2013.

By: Rebecca Phillips
Its: Finance Officer

RECEIVED
MAY 23 2013
S.D. SEC. OF STATE
2291760

$300,000
City of Summerset
Borrower Bond, Series 2013

Dated Apr 30, 2013 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2015			$16,125.00	$16,125.00	$16,125.00	
05/15/2015	$2,750.46	3.000	$2,250.00	$5,000.46		
08/15/2015	$2,771.09	3.000	$2,229.37	$5,000.46		
11/15/2015	$2,791.88	3.000	$2,208.59	$5,000.46		$31,126.39
02/15/2016	$2,812.81	3.000	$2,187.65	$5,000.46	$20,001.85	
05/15/2016	$2,833.91	3.000	$2,166.55	$5,000.46		
08/15/2016	$2,855.16	3.000	$2,145.30	$5,000.46		
11/15/2016	$2,876.58	3.000	$2,123.89	$5,000.46		$20,001.85
02/15/2017	$2,898.15	3.000	$2,102.31	$5,000.46	$20,001.85	
05/15/2017	$2,919.89	3.000	$2,080.57	$5,000.46		
08/15/2017	$2,941.79	3.000	$2,058.68	$5,000.46		
11/15/2017	$2,963.85	3.000	$2,036.61	$5,000.46		$20,001.85
02/15/2018	$2,986.08	3.000	$2,014.38	$5,000.46	$20,001.85	
05/15/2018	$3,008.48	3.000	$1,991.99	$5,000.46		
08/15/2018	$3,031.04	3.000	$1,969.42	$5,000.46		
11/15/2018	$3,053.77	3.000	$1,946.69	$5,000.46		$20,001.85
02/15/2019	$3,076.68	3.000	$1,923.79	$5,000.46	$20,001.85	
05/15/2019	$3,099.75	3.000	$1,900.71	$5,000.46		
08/15/2019	$3,123.00	3.000	$1,877.46	$5,000.46		
11/15/2019	$3,146.42	3.000	$1,854.04	$5,000.46		$20,001.85
02/15/2020	$3,170.02	3.000	$1,830.44	$5,000.46	$20,001.85	
05/15/2020	$3,193.79	3.000	$1,806.67	$5,000.46		
08/15/2020	$3,217.75	3.000	$1,782.72	$5,000.46		
11/15/2020	$3,241.88	3.000	$1,758.58	$5,000.46		$20,001.85
02/15/2021	$3,266.20	3.000	$1,734.27	$5,000.46	$20,001.85	
05/15/2021	$3,290.69	3.000	$1,709.77	$5,000.46		
08/15/2021	$3,315.37	3.000	$1,685.09	$5,000.46		
11/15/2021	$3,340.24	3.000	$1,660.23	$5,000.46		$20,001.85
02/15/2022	$3,365.29	3.000	$1,635.17	$5,000.46	$20,001.85	
05/15/2022	$3,390.53	3.000	$1,609.93	$5,000.46		
08/15/2022	$3,415.96	3.000	$1,584.51	$5,000.46		
11/15/2022	$3,441.58	3.000	$1,558.89	$5,000.46		$20,001.85
02/15/2023	$3,467.39	3.000	$1,533.07	$5,000.46	$20,001.85	
05/15/2023	$3,493.39	3.000	$1,507.07	$5,000.46		
08/15/2023	$3,519.59	3.000	$1,480.87	$5,000.46		
11/15/2023	$3,545.99	3.000	$1,454.47	$5,000.46		$20,001.85
02/15/2024	$3,572.59	3.000	$1,427.88	$5,000.46	$20,001.85	
05/15/2024	$3,599.38	3.000	$1,401.08	$5,000.46		
08/15/2024	$3,626.38	3.000	$1,374.09	$5,000.46		
11/15/2024	$3,653.57	3.000	$1,346.89	$5,000.46		$20,001.85
02/15/2025	$3,680.98	3.000	$1,319.49	$5,000.46	$20,001.85	
05/15/2025	$3,708.58	3.000	$1,291.88	$5,000.46		
08/15/2025	$3,736.40	3.000	$1,264.07	$5,000.46		
11/15/2025	$3,764.42	3.000	$1,236.04	$5,000.46		$20,001.85
02/15/2026	$3,792.65	3.000	$1,207.81	$5,000.46	$20,001.85	
05/15/2026	$3,821.10	3.000	$1,179.36	$5,000.46		
08/15/2026	$3,849.76	3.000	$1,150.71	$5,000.46		
11/15/2026	$3,878.63	3.000	$1,121.83	$5,000.46		$20,001.85
02/15/2027	$3,907.72	3.000	$1,092.74	$5,000.46	$20,001.85	
05/15/2027	$3,937.03	3.000	$1,063.44	$5,000.46		
08/15/2027	$3,966.56	3.000	$1,033.91	$5,000.46		
11/15/2027	$3,996.30	3.000	$1,004.16	$5,000.46		$20,001.85
02/15/2028	$4,026.28	3.000	$974.19	$5,000.46	$20,001.85	
05/15/2028	$4,056.47	3.000	$943.99	$5,000.46		
08/15/2028	$4,086.90	3.000	$913.57	$5,000.46		
11/15/2028	$4,117.55	3.000	$882.91	$5,000.46		$20,001.85
02/15/2029	$4,148.43	3.000	$852.03	$5,000.46	$20,001.85	
05/15/2029	$4,179.54	3.000	$820.92	$5,000.46		
08/15/2029	$4,210.89	3.000	$789.57	$5,000.46		
11/15/2029	$4,242.47	3.000	$757.99	$5,000.46		$20,001.85
02/15/2030	$4,274.29	3.000	$726.17	$5,000.46	$20,001.85	
05/15/2030	$4,306.35	3.000	$694.12	$5,000.46		
08/15/2030	$4,338.65	3.000	$661.82	$5,000.46		
11/15/2030	$4,371.19	3.000	$629.28	$5,000.46		$20,001.85
02/15/2031	$4,403.97	3.000	$596.49	$5,000.46	$20,001.85	
05/15/2031	$4,437.00	3.000	$563.46	$5,000.46		
08/15/2031	$4,470.28	3.000	$530.19	$5,000.46		
11/15/2031	$4,503.80	3.000	$496.66	$5,000.46		$20,001.85
02/15/2032	$4,537.58	3.000	$462.88	$5,000.46	$20,001.85	
05/15/2032	$4,571.61	3.000	$428.85	$5,000.46		
08/15/2032	$4,605.90	3.000	$394.56	$5,000.46		
11/15/2032	$4,640.45	3.000	$360.02	$5,000.46		$20,001.85
02/15/2033	$4,675.25	3.000	$325.21	$5,000.46	$20,001.85	
05/15/2033	$4,710.31	3.000	$290.15	$5,000.46		
08/15/2033	$4,745.64	3.000	$254.82	$5,000.46		
11/15/2033	$4,781.23	3.000	$219.23	$5,000.46		$20,001.85
02/15/2034	$4,817.09	3.000	$183.37	$5,000.46	$20,001.85	
05/15/2034	$4,853.22	3.000	$147.24	$5,000.46		
08/15/2034	$4,889.62	3.000	$110.84	$5,000.46		
11/15/2034	$4,926.29	3.000	$74.17	$5,000.46		$20,001.85
02/15/2035	$4,963.24	3.000	$37.22	$5,000.46	$20,001.85	$5,000.46
	$300,000.00		$116,162.07	$416,162.07	$416,162.07	$416,162.07